

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.com, Email id: svilt1984@gmail.com,
CIN: L45202PB1984PLC018009

Date: 12.04.2017

To,

The Manager- Listing Compliance
Metropolitan Stock Exchange of India Ltd (MSEI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098, India.

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2017

Dear Sir,

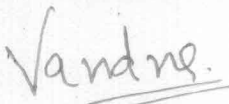
Please find enclosed Reconciliation of Share Capital Audit Report for the above mentioned quarter in compliance with the Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Kindly take the above information on your records.

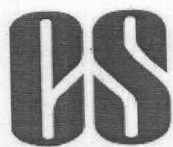
Thanking you,

Yours faithfully,

For **SHREE VIJAY INDUSTRIES LIMITED**


(Vandna)
Director
DIN: 07646818





JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com, Ph. +91-9599473294

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Shree Vijay Industries Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 read with CIR/MRD/DP/30/2010 06th September, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | |
|---|---|--|
| 1. For Quarter ended | : | 31 st March, 2017 |
| 2. Face Value | : | Rs.10/-each |
| 3. ISIN | : | INE838R01019 |
| 4. Name of the Company | : | Shree Vijay Industries Limited |
| 5. Registered Office Address | : | 179, Industrial Area-A,
Ludhiana-141003 |
| 6. Correspondence Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 7. Telephone & Fax No. | : | 0161-2600967,2609616
Fax No. 0161-2225743 |
| 8. E-mail address | : | svilttd1984@gmail.com |
| 9. Names of the Stock Exchanges where the company's securities are list | : | Metropolitan Stock Exchange of India Ltd. |

	Number of shares	% of total issued capital
10. Issued Capital	: 742500	100
11. Listed Capital with Stock Exchanges	: 742500	100
12. Held in Dematerialized form in NSDL	: NIL	NIL
13. Held in Dematerialized form in CDSL	: NIL	NIL
14. Physical	: 742500	100
15. Total No. of shares (12+13+14)	: 742500	100
16. Reasons for difference, if any,		



**JAIN P & ASSOCIATES***(Erstwhile Jain P & Co.)***Company Secretaries****C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh****E-Mail: preeticsjain@gmail.com, Ph. +91-9599473294**

between 10 & 11 : Nil

between 10 & 15 : Nil

between 11 & 15 : Nil

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whethe r intimat ed to CDSL	Whet her intima ted to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
Nil	-	-	-	-	-	-	-

18. Register of Members is updated (Yes/No) : Yes

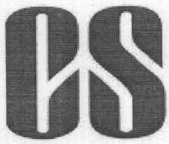
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why ? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N.A.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Baldev Prasad Gupta**
Managing Director & Compliance Officer
Tel.No.:0161-2600967, 2609619
Fax No. 0161-2225743



JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

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23. Name, Address, Tel & Fax No. & Registration No. of the Auditor/ Practising Company Secretary : **Ms. Preeti Jain**
C-273, II Floor, Sector-63, Noida, Uttar Pradesh-201301; Ph: 9599473294
Membership No. 41759, C.O.P. No. 17079
24. Appointment of Common Agency for Share Registry work (Name & Address) : **Skyline Financial Services Pvt. Ltd.**
D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020
25. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.) : NIL

For Jain P & Associates,
Company Secretaries

(Preeti Jain)
M.NO. - 41759
C.P. NO.-17079



Date: 10.04.2017

Place: Noida