SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003, Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743, Website: www.shreevijayg.com, Email id: sviltd1984@gmail.com, CIN: L45202PB1984PLC018009

Date: 28th October 2015

The Manager
MCX Stock Exchange Ltd (MCX-SX)
Exchange Square, Suren Road,
Chakala, Andheri (East),
Mumbai-400093

Subject: Certificate under Clause 47 (c) of Listing Agreement

Dear Sir,

In Compliance to Clause 47(c) of the Listing Agreement, please find enclosed herewith Certificate by Practicing Company Secretary for the half year ending 30th September, 2015.

This is for your information and records.

For Shree Vijay Industries Limited

Baldev Prasad Gupta

(Director & Compliance Officer)

DIN: 00254454

CC: Vadodara Stock Exchange Limited



CERTIFICATE UNDER CLAUSE 47(C) OF THE LISTING AGREEMENT

FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2015

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Shree Vijay Industries Ltd maintained by Skyline Financial Services Pvt. Ltd pertaining to transfer of equity shares of the Company for the period from 1st April, 2015 to 30th September, 2015 for the purpose of issuing a Certificate as per Clause 47(c) of the Listing Agreement entered into by Shree Vijay Industries Ltd. with exchanges and based on the information provided by the company, I hereby certify that the Company has delivered during half year ended 30th September, 2015.

Share/Debenture Certificate(s) relating to the Transfer of Share/Debenture received (A) during the period from 1st April 2015 to 30th September, 2015 as entered in the Memorandum of Transfers have been issued within fifteen days from the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgement of each deed excepting those rejected on technical grounds.

> For Parveen Rastogi & Company (Company Secretaries)

> > Parveen Rastogi M.No.- F4764

C.P No.-2883

Date: 28th October 2015

Place: New Delhi