

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.com, Email id: svilttd1984@gmail.com,
CIN: L45202PB1984PLC018009

Date: 29th October, 2015

The Manager-Listing
Metropolitan Stock Exchange of India Ltd (mSXI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report.

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2015 in Compliance with the regulation 55A of SEBI (Depositories & Participants) Regulations 1996.

We hope you will find the same in order.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Shree Vijay Industries Limited

Shree Vijay Industries Limited

B.P. Gupta

Baldev Prasad Gupta
(Director & Compliance Officer)
DIN- 00254454

Cc: Vadodara Stock Exchange Limited



Parveen Rastogi & Co.

Company Secretaries

The Board of Directors,
Shree Vijay Industries Limited
179, Industrial Area-A
Ludhiana- 141003

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Shree Vijay Industries Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India (SEBI).

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter Ended : 30th September, 2015
2. Face Value : Rs. 10/- each
3. ISIN : INE838R01019
4. Name of the Company : **Shree Vijay Industries Limited**
5. Registered Office of the Company : 179, Industrial Area-A
Ludhiana- 141003
6. Correspondence Address : 179, Industrial Area-A
Ludhiana- 141003
7. Telephone No./ Fax No. : 0161-2600967, 2609619/
Fax. 0161-2225743
8. E-mail Address : svilt1984@gmail.com
9. Name of the Stock Exchange
where the Company's Securities
are listed : Metropolitan Stock Exchange of India Ltd
Vadodara Stock Exchange Limited



	Number of Shares	% of Total Issued Capital
10. Issued Capital	742500	100%
11. Listed capital*(Exchange Wise) (As per company records)	742500	100%
12. Held in dematerialised form in NSDL	NIL	NIL
13. Held in dematerialised form in CDSL	NIL	NIL
14. Physical	742500	100%
15. Total No. of Shares (12+13+14)	742500	100%
16. Reasons for differences if any, between (10 & 11)	NIL	
(10 & 15)	NIL	
(11 & 15)	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
N.A.	-	-	-	-	-	-	-

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes
19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.



21. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N. A.

Total No of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name & Telephone no. of the Compliance Officer of the Company : Baldev Prasad Gupta
Tel No. 0161-2600967, 2609619
Fax No.0161-2225743

23. Name, Telephone & E-mail, Membership No. of the Auditor : Praveen Rastogi & Company
Flat No.3, Sood Building, Tel Mil Marg
Ram Nagar, Delhi- 110055
Tel No. 011-23556168
COP No. 2883, M.No.4764

24. Appointment of Common Agency for Share Registry work (Name & Address) : Skyline Financial Services Pvt. Ltd.
D-153A, First Floor, Okhla Industrial Area, Phase -1, New Delhi, Delhi-110020

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, : NIL

**For Parveen Rastogi & Company
(Company Secretaries)**



Place: New Delhi
Date: 27.10.2015

**Parveen Rastogi
(CP No. 2883)**