

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,

Phone No: 0161-2600967,2609619 Fax No.:0161-2225743

Email id: svilt1984@gmail.com, website:www.shreevijayg.com, Mo:9971034640,

CIN: L45202PB1984PLC018009

13th January, 2015

The Manager
Ludhiana Stock Exchange
Feroze Gandhi Market,
Ludhiana Punjab

Subject: Compliance with clause 35 of the Listing Agreement

Dear Sir,

Please find the enclosed herewith shareholding pattern in the prescribed format for the quarter ending 31st December, 2014 in Compliance with Clause 35 of the Listing Agreement.

We hope you will find the same in order.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Shree Vijay Industries Limited


(Baldev Prasad Gupta)

Managing Director & Compliance Officer

DIN: 00254454

Cc: -The Gauhati Stock Exchange Ltd

-Vadodara Stock Exchange Ltd.

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179-Industrial Area-A, Ludhiana-141003, Ph No.: +91-161-2600967, 2609619, Fax: +91-161-2225743,
svilt1984@gmail.com, Website: www.shreevijayg.com

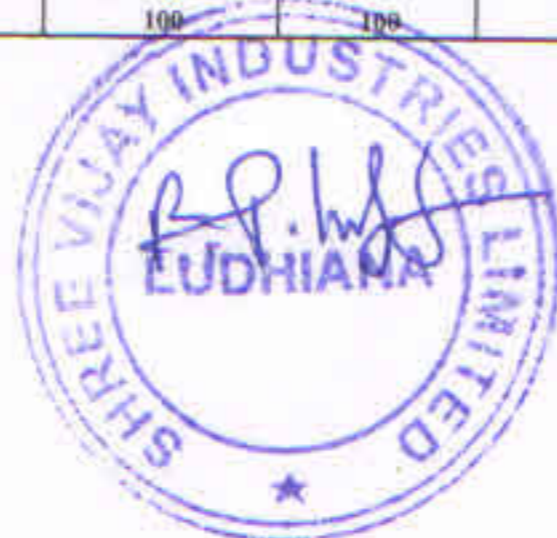
Email id:

Introductory sub-table I)(a)

Name of the Company: Shree Vijay Industries Limited			
Scrip Code, Name of the scrip, class of security: Equity			
Quarter ended: December 31, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public		0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	742500	N.A.	100



Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group¹							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	471800	0	63.53	63.53	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others (Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	Sub Total(A)(1)	4	471800	0	63.53	63.53	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Qualified Foreign Investor	0	0	0	0	0	0	0
e	Any Others (Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	4	471800	0	63.53	63.53	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(b)	Financial Institutions/ Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(i)	Any Other (specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(i-i)								
(i-ii)								
	Sub-Total (B)(1)	0	0	0	0	0	0	0
B 2	Non-Institutions							
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	575	151600	0	20.42	20.42	0	0
ii	Individual shareholders holding nominal share capital in excess of Rs 1 lakh.	4	95500	0	12.87	12.87	0	0
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)							
(d-i)	NRI	0	0	0	0.00	0.00	0	0
(d-ii)	Hindu Undivided Family	3	23600	0	3.18	3.18	0	0.00
	Sub-Total (B)(2)	582	270700	0	36.47	36.47	0	0
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	582	270700	0	36.47	36.47	0	0
	TOTAL (A)+(B)	586	742500	0	100	100	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	586	742500	0	100	100	0	0



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Abhishek Gupta	370000	49.83	0	0.00	0.00	0	0.00	0	0	0
2	Baldev Gupta	60300	8.12	0	0.00	0.00	0	0.00	0	0	0
3	Days Devi Gupta	15500	2.08	0	0.00	0.00	0	0.00	0	0	0
4	Arun Gupta	26000	3.50	0	0.00	0.00	0	0.00	0	0	0
TOTAL		471800	63.53	0	0.00	0.00	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Meghna Dembla	30000	4.04	0	0	0	0	0
2	Hemant Dembla	30000	4.04	0	0	0	0	0
3	Dev Prasad Sharma	20000	2.69	0	0	0	0	0
4	Vidhyawati Devi	15500	2.09	0	0	0	0	0
5	Rajni Gupta	8000	1.08	0	0	0	0	0
6	Hemant Kumar Dembla (HUF)	8000	1.08	0	0	0	0	0
7	Gian Chand Dembla (HUF)	7900	1.06	0	0	0	0	0
8	Tilak Raj Dembla (HUF)	7700	1.04	0	0	0	0	0
	TOTAL	127100	17.12	0	0	0	0	0



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL	NIL	NIL	NIL	NIL



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

