SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003, Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743, Website: www.shreevijayg.com, Email id: sviltd1984@gmail.com, CIN: L45202PB1984PLC018009

Date: 11.01.2017

Head-Listing Compliance Metropolitan Stock Exchange of Limited Vibgyor Tower, 4th Floor, Plot No C 62, G-Block, Opp Trident Hotel, Bandra Kurla Complex, Bandra(E), Mumabi-400098

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2016

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2016 in Compliance with the regulation 55A of SEBI (Depositories &

We hope you will find the same in order.

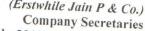
Kindly take the above information on your records.

Thanking you,

Yours faithfully, For Shree Vijay Industries Limited

> Vandna) Director

07646818



C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh E-Mail: preeticsjain@gmail.com, Ph. 9599473294

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by Shree Vijay Industries Limited (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 read with CIR/MRD/DP/30/2010 06th September, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

1.	For Quarter ended	8.
		: 31 st December, 2016
2.	Face Value	
3.	ISIN	: Rs.10/-each
		: 1NE838R01019
4.	Name of the Company	CI
5.	Registered Office Address	: Shree Vijay Industries Limited
	office Address	: 179, Industrial Area-A
_		Ludhiana-141003
6.	Correspondence Address	: 179 Industrial A A
		: 179, Industrial Area-A, Ludhiana-141003
7.	Telephone & Fax No.	
		: 0161-2600967,2609616

			Fax No. 0161-2225743
8.	E-mail address		sviltd1004@amail
0	NT.	*	sviltd1984@gmail.com

9. Names of the Stock Exchanges where the : Metropolitan Stock Exchange of India Ltd.

16. Reasons for difference, if any, between 10 & 11	Number of shares % of total issued capita 42500 100 42500 100 IL NIL IL NIL IL 100 2500 100 2500 100
between 10 & 11 : Nil	100



JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh E-Mail: preeticsjain@gmail.com, Ph. 9599473294

between 11 & 15

: Nil

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. of Shares		Applied/ Not	Listed on Stock	Whethe r	Whet her	In-Principle Approval
Nil	Before	After	Applied for Listing	Exchanges (Specify Names)	intimat ed to CDSL	intima ted to	Pending for SE (Specify
	-		-	-	NDSL -	Names)	

18. Register of Members is updated (Yes/No)

Yes

19. Reference of previous quarter with regard to excess dematerialized shares, if any

N.A.

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why?

N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay

N.A

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after	NIL		
21days	THE	NIL	NIL
Pending for more than	NIL		
21days	INIL	NIL	NIL

 Name, Telephone & Fax No. of the Compliance Officer of the Company

Baldev Prasad Gupta

Director & Compliance Officer Tel.No:.0161-2600967, 2609619 Fax No. 0161-2225743

23. Name, Address, Tel & Fax No. & Registration No. of the Auditor/ Practising Company Secretary

Ms. Preeti Jain

C-273, II Floor, Sector-63, Noida, Uttar Pradesh-201301; Ph: 9599473294 Membership No. 41759, C.O.P. No. 17079





JAIN P & ASSOCIATES (Erstwhile Jain P & Co.)

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh E-Mail: preeticsjain@gmail.com, Ph. 9599473294

24. Appointment of Common Agency for Share Registry work (Name & Address)

Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020

25. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.)

: NIL

For Jain P & Associates, Company Secretaries

Memb. No. 41759
C.O.P No. 17079
Delhi
Delhi
Delhi
Delhi
Delhi

(Preeti Jain) M.NO. – 41759 C.P. NO.-17079

Date: 10.01.2017 Place: Noida