



RCS & COMPANY

COMPANY SECRETARIES

11-Decent Enclave, Barewal Road, Ludhiana-141012

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To,
The Board of Directors
Shree Vijay Industries Limited
179, Industrial Area-A
Ludhiana-141003.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by Shree Vijay Industries Limited (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | | |
|----|---|---|---|
| 1. | For Quarter ended | : | 31 st March, 2014 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | NA |
| 4. | Name of the Company | : | Shree Vijay Industries Limited |
| 5. | Registered Office Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 6. | Correspondence Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 7. | Telephone & Fax No. (at Registered Office) | : | 0161-2600967, 2609616 Fax No. 0161-2225743 |
| 8. | E-mail address | : | svilttd1984@gmail.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed | : | (1) Ludhiana Stock Exchange Ltd. (2) The Gauhati Stock Exchange Ltd. (3) Vadodara Stock Exchange Ltd. |



| | | Number of shares | % of total issued capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 742500 | 100% |
| 11. | Listed Capital with Stock Exchanges | 742500 | 100% |
| 12. | Held in Dematerialized form in NSDL | NIL | NIL |
| 13. | Held in Dematerialized form in CDSL | NIL | NIL |
| 14. | Physical | 742500 | 100% |
| 15. | Total No. of shares (12+13+14) | 742500 | 100% |
| 16. | Reasons for difference, if any, between 10 & 11 | : Nil | |
| | between 10 & 15 | : Nil | |
| | between 11 & 15 | : Nil | |
| 17. | Certifying the details of changes share capital during the quarter under consideration: | | |

| Particulars | No of Shares | | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|-------------|--------------|-------|----------------------------------|---|---------------------------|---------------------------|--|
| | Before | After | | | | | |
| NA | - | - | - | - | - | - | - |

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N.A.



| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | NIL | NIL | NIL |
| Pending for more than 21days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Baldev Prasad Gupta
Tel.No.: 0161-2600967, 2609616
Fax No. 0161-2225743
22. Name, Address, Tel & Fax No. & Registration No. of the Auditor : RCS & Company
11- Decent Enclave,
Barewal Road, Ludhiana-141012
Tel: 0161-2402125, Fax: 0161-2410664
M.NO. – F903
23. Appointment of Common Agency for Share Registry work (Name & Address) : Maintained In-House by the Company
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

Date: 18/04/2014

Place: Ludhiana

FOR RCS & COMPANY
(Company Secretaries)


R.C. Singal
(PROPRIETOR)
M.NO. – F903, C.P. NO.-3154