

RCS & COMPANY

COMPANY SECRETARIES

11-Decent Enclave, Barewal Road, Ludhiana-141012 E-mail: rcsingal54@yahoo.com Tel.: 0161-2402125 0161-2412146

Mob.: 98157-00334 Fax: 0161-2410664

To,
The Board of Directors
Shree Vijay Industries Limited
179, Industrial Area-A
Ludhiana-141003.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by Shree Vijay Industries Limited (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

and ba	sed on such vermeation as some		
1.	For Quarter ended	Į.	31st March, 2014
2.	Face Value	:	Rs.10/-each
3.	ISIN		NA
4.	Name of the Company	£.	Shree Vijay Industries Limited
5.	Registered Office Address	÷	179, Industrial Area-A, Ludhiana-141003
6.	Correspondence Address	:	179, Industrial Area-A, Ludhiana-141003
7.	Telephone & Fax No. (at Registered Office)	ži.	0161-2600967, 2609616 Fax No. 0161-2225743
8.	E-mail address	:	sviltd1984@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	 (1) Ludhiana Stock Exchange Ltd. (2) The Gauhati Stock Exchange Ltd. (3) Vadodara Stock Exchange Ltd.



		Number of shares	% of total issued capital
10.	Issued Capital	742500	100%
11.	Listed Capital with Stock Exchanges	742500	100%
12.	Held in Dematerialized form in NSDL	NIL	NIL
13.	Held in Dematerialized form in CDSL	NIL	NIL
14.	Physical	742500	100%
15.	Total No. of shares (12+13+14)	742500	100%
16.	Reasons for difference, if any, between 10 & 11	: Nil	
	between 10 & 15	: NiI	
	between 11 & 15	: Nil	

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No of Shares		Applied/ Not Applied	Listed on Stock Exchanges	Whethe r intimat	Wheth er intima	Approval Pending for
	Before	After	for Listing	(Specify Names)	ed to CDSL	ted to NDSL	SE (Specify Names)
NA	*		12.11	No.	×	3	3

18. Register of Members is updated (Yes/No) : Yes

Reference of previous quarter with regard to excess dematerialized shares,
 N.A.

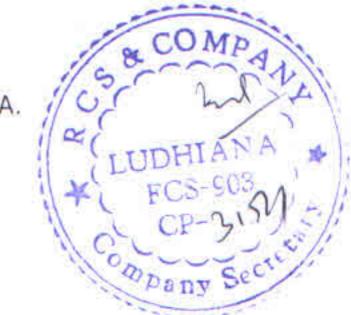
if any

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why?

: N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and thetotal no. of requests pending beyond21 days with reasons for the delay

N.A.



Total No. of demat	No. of requests	No. of shares	Reasons for delay
requests Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

 Name, Telephone & Fax No. of the Compliance Officer of the Company Baldev Prasad Gupta Tel.No:. 0161-2600967, 2609616 Fax No. 0161-2225743

22. Name, Address, Tel& Fax No. & Registration No. of the Auditor

RCS & Company 11- Decent Enclave,

Barewal Road, Ludhiana-141012

Tel: 0161-2402125, Fax: 0161-2410664

M.NO. - F903

23. Appointment of Common Agency for Share Registry work (Name & Address) Maintained In-House by the Company

24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges)

NIL

Date: 18/04/2014

Place: Ludhiana

(Company Secretaries)

R.C.Singal

M.NO. - F903, C.P. NO.-3154

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