

HM & Company

Company Secretaries
M-12/B-2, Dilshad Garden
Delhi-110095
Ph: 9717793899
Email: hmcompany16@gmail.com

To,
The Board of Directors
Shree Vijay Industries Limited
179, Industrial Area-A
Ludhiana-141003.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by Shree Vijay Industries Limited (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | | |
|----|---|---|--|
| 1. | For Quarter ended | : | 31 st December, 2015 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | 1NE838R01019 |
| 4. | Name of the Company | : | Shree Vijay Industries Limited |
| 5. | Registered Office Address | : | 179, Industrial Area-A,
Ludhiana-141003 |
| 6. | Correspondence Address | : | 179, Industrial Area-A,
Ludhiana-141003 |
| 7. | Telephone & Fax No.
(at Registered Office) | : | 0161-2600967, 2609616
Fax No. 0161-2225743 |
| 8. | E-mail address | : | svilt1984@gmail.com |
| 9. | Names of the Stock Exchanges where
the company's securities are list | : | (1) Metropolitan Stock Exchange of
India Ltd.
(2) Vadodara Stock Exchange Ltd. |

		Number of shares	% of total issued capital
10.	Issued Capital	742500	100%
11.	Listed Capital with Stock Exchanges	742500	100%
12.	Held in Dematerialized form in NSDL	NIL	NIL
13.	Held in Dematerialized form in CDSL	NIL	NIL
14.	Physical	742500	100%
15.	Total No. of shares (12+13+14)	742500	100%
16.	Reasons for difference, if any, between 10 & 11	: Nil	
	between 10 & 15	: Nil	
	between 11 & 15	: Nil	
17.	Certifying the details of changes share capital during the quarter under consideration:		

Particulars	No of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Wheth er intimat ed to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
NA	-	-	-	-	-	-	-

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the

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- current quarter? If not, reasons why ? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N.A
- | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | NIL | NIL | NIL |
| Pending for more than 21days | NIL | NIL | NIL |
22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Baldev Prasad Gupta
Tel.No.: 0161-2600967, 2609616
Fax No. 0161-2225743
22. Name, Address, Tel & Fax No. & Registration No. of the Auditor : HM & Company
M-12/B-2, Dilshad Garden
Delhi-110095
Tel No: 9717793899
Email- hmcompany16@gmail.com
COP. No. 15106, M.No. 36956
23. Appointment of Common Agency for Share Registry work (Name & Address) : Skyline Financial Services Pvt. Ltd.
D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, Delisting from Stock Exchanges) : NIL

Date: 12th January, 2016
Place: New Delhi

Himanshu Manchanda
(Practicing Company Secretary)
Membership No A36956
COP No. 15106

