

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743
Website: www.shreevijayg.com, Email id: svilttd1984@gmail.com,
CIN: L45202PB1984PLC018009

13th April, 2015

The Manager
Metropolitan Stock Exchange of India Ltd (mSXI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 098, India.

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report.

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2015 in Compliance with the regulation 55A of SEBI (Depositories & Participants) Regulations 1996.

We hope you will find the same in order.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Shree Vijay Industries Limited
Shree Vijay Industries Limited



Director

Baldev Prasad Gupta
(Managing Director)
DIN- 00254454

CC: : 1. Delhi Stock Exchange Ltd.
2. Vadodara Stock Exchange
3. Guwahati Stock Exchange Limited

**PARVEEN RASTOGI & CO.
COMPANY SECRETARIES**

Add: Flat No.3, Sood Building, Tel Mill Marg, Ram Nagar, New Delhi-55

Tel: Off: 011- 23556168

Mobile: 9811213445

To,
The Board of Directors
Shree Vijay Industries Limited
179, Industrial Area-A
Ludhiana-141003.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by Shree Vijay Industries Limited (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | | |
|----|---|---|--|
| 1. | For Quarter ended | : | 31 st March, 2015 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | 1NE838R01019 |
| 4. | Name of the Company | : | Shree Vijay Industries Limited |
| 5. | Registered Office Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 6. | Correspondence Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 7. | Telephone & Fax No. (at Registered Office) | : | 0161-2600967, 2609616 Fax No. 0161-2225743 |
| 8. | E-mail address | : | svilttd1984@gmail.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed | : | (1) Metropolitan Stock Exchange of India Ltd (2) Ludhiana Stock Exchange Ltd. (3) The Gauhati Stock Exchange Ltd. (4) Vadodara Stock Exchange Ltd. |



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| | | Number of shares | % of total issued capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | : 742500 | 100% |
| 11. | Listed Capital with Stock Exchanges | : 742500 | 100% |
| 12. | Held in Dematerialized form in NSDL | : NIL | NIL |
| 13. | Held in Dematerialized form in CDSL | : NIL | NIL |
| 14. | Physical | : 742500 | 100% |
| 15. | Total No. of shares (12+13+14) | : 742500 | 100% |
| 16. | Reasons for difference, if any, between 10 & 11 | : Nil | |
| | between 10 & 15 | : Nil | |
| | between 11 & 15 | : Nil | |
| 17. | Certifying the details of changes share capital during the quarter under consideration: | | |

| Particulars | No of Shares | | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimat ed to CDSL | Whether intima ted to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|-------------|--------------|-------|----------------------------------|---|----------------------------|----------------------------|--|
| | Before | After | | | | | |
| NA | - | - | - | - | - | - | - |

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why ? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N.A



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| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | NIL | NIL | NIL |
| Pending for more than 21days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Baldev Prasad Gupta
Tel.No.: 0161-2600967, 2609616
Fax No. 0161-2225743
22. Name, Address, Tel & Fax No. & Registration No. of the Auditor : Parveen Rastogi & Company
Flat No.3, Sood Building, Tel Mill Marg
Ram Nagar, Delhi-110055
Tell. No. 011- 23556168
COP. No. 2883, M.No. 4764
23. Appointment of Common Agency for Share Registry work (Name & Address) : Skyline Financial Services Pvt. Ltd.
D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

FOR Parveen Rastogi & Company
(Company Secretaries)



Date: 13/04/2015

Place: Ludhiana

Parveen Rastogi
M.NO. 4764,
C.P. NO.-2883