

**Date: April 3<sup>rd</sup>, 2018**

The Manager- Listing Compliance  
**Metropolitan Stock Exchange of India Ltd**  
Vibgyor Towers, 4th floor,  
Plot No C 62, G - Block,  
Opp. Trident Hotel,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 098, India

**The Board of Directors**  
**Shree Vijay Industries Limited**  
179, Industrial Area-A  
Ludhiana, Punjab-141003

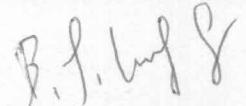
**Subject: Disclosure under regulation 30(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulation, 2011**

Sir/Madam,

Please find enclosed herewith Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulation, 2011 as on March 31<sup>st</sup>, 2018 with regards to **Shree Vijay Industries Limited**.

This is for your information and records.

**Yours' Sincerely,**  
**Fro and on behalf of Promoters and Promoters' Group**



**(Baldev Prasad Gupta)**  
**Promoter & Authorized Signatory**

Encl: as Stated

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of Shareholding**

1. Name of the Target Company (TC)	<b>Shree Vijay Industries Limited</b>		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>Metropolitan Stock Exchange of India Ltd.</b>		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<ol style="list-style-type: none"> <li>1. Abhishek Gupta</li> <li>2. Baldev Prasad Gupta</li> <li>3. Arun Gupta</li> <li>4. Daya Devi Gupta</li> </ol>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share / voting Capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> , 2018 , holding of:			
a) Equity Shares			
1. Abhishek Gupta	370000	49.83%	49.83%
2. Baldev Prasad Gupta	60300	8.12%	8.12%
3. Arun Gupta	26000	3.50%	3.50%
4. Daya Devi Gupta	15500	2.09%	2.09%
b) Voting Rights (otherwise than by shares c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
<b>TOTAL</b>	<b>471800</b>	<b>63.54%</b>	<b>63.54%</b>

*B. T. Singh*

**Part-B\*\***

**Name of the Target Company: Shree Vijay Industries Limited**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
Abhishek Gupta	Yes	ABMPG6236F
Baldev Prasad Gupta	Yes	ABMPG6235G
Arun Gupta	Yes	AHKPG0556G
Daya Devi Gupta	Yes	AFHPD6098K

*B.P. Gupta*

**(Baldev Prasad Gupta)  
Promoter & Authorised Signatory**

**Place: Ludhiana**

**Date: 03.04.2018**

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.