

Skyline Financial Services Pvt. Ltd.

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT

CIN No.: U74899DL1995PTC071324

April 30, 2016

Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th floor, Plot No C 62, G - Block Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E) Mumbai - 400 098, India

Dear Sir/ Madam,

Sub: Compliance Certificate under Regulation 7(3) of the SEBI ((Listing Obligation and Disclosure Requirements), Regulations 2015

Ref: Shree Vijay Industries Ltd.

This has with reference to captioned subject, we confirm that M/s Shree Vijay Industries Ltd. having CIN: L45202PB1984PLC018009 , has authorized to Skyline Financial Services Private Limited, Share Transfer Agent, registered with SEBI vide registration number INR000003241 for all activities in relation to both Physical and Electronic Transfer facility during the period 01.10.2015 to 31.03.2016 under Regulation 7(2) of the SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015. The physical database is being maintained inhouse by Shree Vijay Industries Ltd. during the period 01.10.2015 to 31.03.2016.

This Certificate has issued in compliance of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take on record the same.

Thanking You,

Yours Faithfully,

For Shree Vijay Industries Ltd. For Skyline Financial Services Pvt. Limited

Vice President

Registrar & Share Transfer Agent

Baldev Prasad Gupta)

Signature of Compliance Officer