

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.com, Email id: svilt1984@gmail.com,
CIN: L45202PB1984PLC018009

Date: 09th October, 2016

To,

The Manager- Listing Compliance
Metropolitan Stock Exchange of India Ltd (MSEI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098, India.

Subject: Compliance with Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Mam,

Please find the enclosed herewith Certificate by Practicing Company Secretary for the half year ended on 30th September, 2016 in Compliance with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hope you will find the same in order.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Shree Vijay Industries Limited


Heena Arora
(Director)
DIN: 07576361



JAIN P & ASSOCIATES
(Erstwhile Jain P & Co.)
Company Secretaries
C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh
E-Mail: preeticsjain@gmail.com

**CERTIFICATE UNDER REGULATION 40(9) OF THE
SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2016**

I have examined all activities in relation to both Physical and Electronic Transfer facility relating to **Shree Vijay Industries Limited** maintained by **Skyline Financial Services Pvt. Ltd.** pertaining to transfer of equity shares of the Company for the period from **1st April, 2016 to 30th September, 2016** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by **Shree Vijay Industries Limited** with exchanges and based on the information provided by the company, I hereby certify that the Company has delivered during half year ended **30th September, 2016.**

Share/Debenture Certificate(s) relating to the Transfer of Share/Debenture received during the period from 1st April 2016 to 30th September, 2016 as entered in the Memorandum of Transfers have been issued within thirty days from the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Jain P & Associates,
Company Secretaries

Date: 09th October, 2016
Place: Noida



Preeti Jain
M.NO. – 41759
C.P. NO.-17079