

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.com, Email id: svilt1984@gmail.com,
CIN: L45202PB1984PLC018009

To

14th July, 2016

The Head Listing Compliance
Metropolitan Stock Exchange of Limited
Vibgyor Tower, 4th Floor,
Plot No C 62, G- Block, Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai-400098

Subject: Non Applicability of Compliance with Report on Corporate Governance

Dear Sir,

This has reference to Regulation 15(2) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements), 2015. In this regard, please note that the Company has paid up capital of Rs.74,25,000 only (less than stipulated Rs.10 Cr) and net worth Rs.1,17,64,997.24 (less than stipulated Rs.25 Cr) as per the last audited balance sheet as on March 31, 2016.

Therefore, the company in terms of aforesaid regulation 15(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, is not under obligation to file the Corporate Governance Report under Regulation 27(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Kindly take the above information on your records.

For Shree Vijay Industries Limited



Nishi Talwar

(Director)

DIN: 03548431