HM & Company

Company Secretaries M-12/B-2, Dilshad Garden Delhi-110095 Ph: 9717793899

Email: hmcompany16@gmail.com

<u>CERTIFICATE UNDER REGULATION 40(9) OF THE</u> <u>SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)</u> <u>REGULATIONS, 2015 FOR THE HALF YEAR ENDED ON 31ST MARCH, 2016</u>

I have examined all activities in relation to both Physical and Electronic Transfer facility relating to **Shree Vijay Industries Limited** maintained by **Skyline Financial Services Pvt. Ltd.** pertaining to transfer of equity shares of the Company for the period from 1st **October, 2015 to 31st March, 2016** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by **Shree Vijay Industries Limited** with exchanges and based on the information provided by the company, I hereby certify that the Company has delivered during half year ended 31st **March, 2016**.

Share/Debenture Certificate(s) relating to the Transfer of Share/Debenture received during the period from 1st October 2015 to 31st March, 2016 as entered in the Memorandum of Transfers have been issued within thirty days from the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Date: 26th April 2016

Place: Delhi

Himanshu Manchanda

For HM & Company (Company Secretaries)

M.No.- 36956 C.P No.-15106