

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.com, Email id: svilttd1984@gmail.com,
CIN: L45202PB1984PLC018009

Date: 07.10.2017

The Head- Listing Compliance

Metropolitan Stock Exchange of India Ltd (MSEI)

Vibgyor Towers, 4th floor,

Plot No C 62, G - Block,

Opp. Trident Hotel,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400098, India.

Subject: Non Applicability of Compliance with Report on Corporate Governance as required under Regulation 27 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015- For the quarter ended September 30, 2017

Dear Sir,

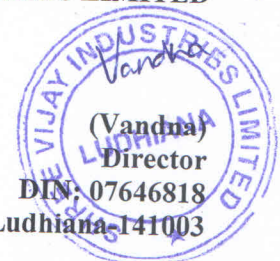
This has reference to Regulation 15(2) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, where the company is exempt from compliance with few specified regulations if the listed entity is having paid up equity share capital not exceeding Rs. 10,00,00,000/- (Rupees Ten Crore) and net worth not exceeding Rs. 25,00,00,000/- (Rupees Twenty Five Crores) as on the last date of previous financial year.

In this regard, it is to bring to your kind notice that the Company has a **paid up capital of Rs.74,25,000 i.e. less than stipulated limit of Rs. 10 Crore) and net worth Rs. 1,15,37,452.31 (i.e. less than stipulated limit of Rs. 25 Crore)** as per the last audited balance sheet as on March 31, 2017.

Therefore, in terms of the aforesaid Regulation i.e. Regulation 15(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, the Company is not under any obligation to file the Corporate Governance Report as required under Regulation 27(2) for the quarter ended September 30, 2017.

Kindly take the above information on your records.

FOR SHREE VIJAY INDUSTRIES LIMITED



Place: Ludhiana

179, Industrial Area-A, Ludhiana-141003