

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.com, Email id: svilt1984@gmail.com,
CIN: L45202PB1984PLC018009

8th January, 2016

The Head Listing Compliance
Metropolitan Stock Exchange of Limited
Vibgyor Tower, 4th Floor,
Plot No C 62, G- Block, Opp Trident Hotel,
Bandra Kurla Complex, Bandra(E),
Mumabi-400098

Subject: Non Applicability of Compliance with Report on Corporate Governance

Dear Sir,

This has reference to SEBI Circular No. **CIR/CFD/POLICY CELL/7/2014** dated September 15, 2014 . In this regard, please note that the Company has paid up capital of Rs.74,25,000 only (less than stipulated Rs.10 Cr) and net worth Rs.1,17,60,969.74 (less than stipulated Rs.25 Cr) as per the last audited balance sheet as on March 31,2015.

Therefore, the company in terms of the aforesaid SEBI circular & as per regulation 15(2) of Securities and Exchange Board Of India (Listing Obligation and Disclosure Requirement), 2015, is not under obligation to file the Corporate Governance Report under Regulation 27(2) of Securities and Exchange Board Of India (Listing Obligation and Disclosure Requirement), 2015 and compliance thereto under the listing agreement.

It is reiterated that we have submitted earlier letter dated 8th October, 2015 with you regarding non applicability of clause 49 of listing agreement.

Kindly take the above information on your records.

For Shree Vijay Industries Limited



Nishi Talwar
(Director)
DIN: 03548431 *