

Annexure - I

Format of holding of specified securities

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

SHREE VIJAY INDUSTRIES LIMITED
SHREEVIJAY/Equity
31(1)(b)
31/12/2017
NA

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?		No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Class:	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)				(x)	(xi)=(viii)+(x)	(xii)		(xiii)		(xiv)
(A)	Promoter & Promoter Group	4	471800	0	0	471800	63.54	471800	0	471800	63.54	0	63.54	0	0	0	0	0
(B)	Public	579	270700	0	0	270700	36.46	270700	0	270700	36.46	0	36.46	0	0	0	0	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	583	742500	0	0	742500	100	742500	0	742500	100	0	100	0	0	0	0	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1997 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class: Equity	Class	Total								
1		(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(ix)			(x)	(xi)-(vii)-(x)	(xii)	(xiii)		(xiv)		
(a)	Indian		4	471800	0	0	471800	63.54	471800	471800	63.54	0	63.54	0	0.00	0	0.00	0
	Individual/Hindu Undivided Family																	
	ABHISHEK GUPTA	ABMVG6236F		370000	0	0	370000	49.83	370000	370000	49.83	0	49.83	0	0.00	0	0.00	0
	BALDEV PRASAD GUPTA	ABMVG6235G		60300	0	0	60300	8.12	60300	60300	8.12	0	8.12	0	0.00	0	0.00	0
	ARUN GUPTA	AHHPG0698K		26000	0	0	26000	3.5	26000	26000	3.5	0	3.50	0	0.00	0	0.00	0
	DEVA DEVI GUPTA	AHKPG0556G		15500	0	0	15500	2.09	15500	15500	2.09	0	2.09	0	0.00	0	0.00	0
(b)	Central Government/State Governments		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(1)		4	471800	0	0	471800	63.54	471800	471800	63.54	0	63.54	0	0.00	0	0.00	0
2	Foreign																	
(a)	Individual/Non Resident Individual/Foreign Individual		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)-(A)(1)-(A)(2)		4	471800	0	0	471800	63.54	471800	471800	63.54	0	63.54	0	0.00	0	0.00	0



Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applic able) (b)	
									Class X	Class Y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)	(XIII)		(XIV)	
1	Institutions																	
	(a) Mutual Fund		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(b) Venture Capital Funds		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(c) Alternate Investment Funds		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(d) Foreign Venture Capital Investor		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(e) Foreign Portfolio Investors		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(f) Financial Institutions/Banks		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(g) Insurance Companies		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(h) Provident Fund/Pensions Funds		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(i) Any Other Specify		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	Sub Total (B)(1)		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
2	Central Government/State Government/President of India		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	Sub Total (B)(2)		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
3	Non-Institutions																	
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		571	218600	0		218600	29.44				0	29.44	0	0.00	N.A	0	0
	DEV PRASAD SHARMA BIEPS132ZJ			19000	0		19000	2.56				0	2.56	0	0.00	N.A	0	0
	HEMANT DEMBLA AHKP08468N			12000	0		12000	1.62				0	1.62	0	0.00	N.A	0	0
	RAJNI GUPTA AFIPG057N			8000	0		8000	1.08				0	1.08	0	0.00	N.A	0	0
	HEMANT DEMBLA AHKP08468N			7900	0		7900	1.06				0	1.06	0	0.00	N.A	0	0
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		1	25000	0		25000	3.37				0	3.37	0	0.00	N.A	0	0
	MEGHNA DEMBLA AFPPD985OH			25000	0		25000	3.37				0	3.37	0	0.00	N.A	0	0
	(b) NBFCs Registered with RBI		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(c) Employee Trusts		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(e) Any other (Specify)		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(e1) Bodies Corporate		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(e2) Non Resident Indians		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(e3) Resident Indian HUF		7	27100	0		27100	3.65				0	3.65	0	0.00	N.A	0	0
	HEMANT KUMAR DEMBLA(HUF) AACHS007A			8000	0		8000	1.08				0	1.08	0	0.00	N.A	0	0
	TILAK RAJ DEMBLA(HUF) AACHT7818J			7700	0		7700	1.04				0	1.04	0	0.00	N.A	0	0
	(e4) Trusts		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(e5) Clearing Members/House		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	(e6) Others		0	0	0	0	0	0				0	0	0	0.00	N.A	0	0
	Sub Total (B)(3)		579	270700	0		270700	36.46				0	36.46	0	0.00	N.A	0	0
	Total Public Shareholding (B)-(B)(1)+(B)(2)+B (3)		579	270700	0		270700	36.46				0	36.46	0	0.00	N.A	0	0

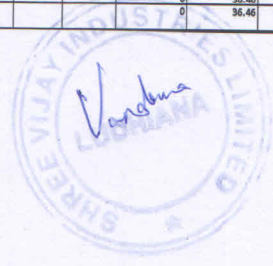


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								No of Voting rights					Total as a % of Total Voting rights	No.	As a % of total Share as held	No. (Not applicable)		As a % of total share held (Not applicable)
								Class X	Class Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(v)+(v)+(v)	(viii)	(ix)			(x)	(xi)=(viii)+(x)	(xii)	(xiii)		(xiv)		
1. Custodian/DR																		
(a) Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A		0	
2. Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a) Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A		0	
Total Non Promoter Non Public Shareholding (C1+ (C2)+(C3)+(C4))		0	0	0		0	0				0	0	0	0.00	N.A		0	

