

Annexure - I

Format of holding of specified securities

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|---|--------------------------------|
| 1. Name of Listed Entity: | SHREE VIJAY INDUSTRIES LIMITED |
| 2. Scrip Code/Name of Scrip/Class of Security | SHREEVIJAY/Equity |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | 31(1)(b) |
| a. If under 31(1)(b) then indicate the report for Quarter ending | 31/03/2018 |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment | NA |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Class:	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)	(XIV)	
(A)	Promoter & Promoter Group	4	471800	0	0	471800	63.54	471800	0	471800	63.54	0	63.54	0	0	0	0	0
(B)	Public	579	270700	0	0	270700	36.46	270700		270700	36.46	0	36.46	0	0	0	0	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0
	Total	583	742500	0	0	742500	100	742500		742500	100	0	100	0	0	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
									Class: Equity	Class									Total
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)= (vii)+(x)	(xii)		(xiii)	(xiv)		
1	Indian																		
(a)	Individual/Hindu Undevided Family		4	471800	0		471800	63.54	471800		471800	63.54	0	63.54	0	0.00	0	0.00	0
	ABHISHEK GUPTA	ABMPG6236F		370000	0		370000	49.83	370000		370000	49.83		49.83	0	0.00	0	0.00	0
	BALDEV PRASAD GUPTA	ABMPG6235G		60300	0		60300	8.12	60300		60300	8.12		8.12	0	0.00	0	0.00	0
	ARUN GUPTA	AFHPD6098K		26000	0		26000	3.5	26000		26000	3.5		3.50	0	0.00	0	0.00	0
	DEYA DEVI GUPTA	AHKPG0556G		15500	0		15500	2.09	15500		15500	2.09		2.09	0	0.00	0	0.00	0
(b)	Central Government/Staten Government(s)		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
(d)	Any Other (Specity)		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
	Sub Total (A) 1		4	471800	0		471800	63.54	471800		471800	63.54	0	63.54	0	0.00	0	0.00	0
2	Foreign																		
(a)	Individual/Non Resident Individual/Foreing Individual		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
(e)	Any Other (Specity)		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
	Sub Total (A) 2		0	0	0		0	0	0		0	0		0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A) 1)+(A) 2		4	471800	0		471800	63.54	471800		471800	63.54	0	63.54	0	0.00	0	0.00	0

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shar es held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applic able) (b)
									Class X	Class Y	Total								
															(IX)	(X)	(XI)= (VII)+(X)		(XII)
1	Institutions																		
	(a) Mutual Fund		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(b) Venture Capital Funds		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(c) Alternate Investment Funds		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(d) Foreign Venture Capital Investor		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(e) Foreign Portfolio Investors		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(f) Financial Institutions/Banks		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(g) Insurance Companies		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(h) Provident Fund/Pensions Funds		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(i) Any Other Specify		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	Sub Total (B)(1)		0	0	0	0	0	0			0	0	0	0.00	N.A				0
2	Central Government/State Government/President of India		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	Sub Total (B)(2)		0	0	0	0	0	0			0	0	0	0.00	N.A				0
3	Non-Institutions																		
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		571	218600	0		218600	29.44			0	29.44	0	0.00	N.A				0
	DEV PRASAD SHARMA	BIEPS1322J		19000	0		19000	2.56			0	2.56	0	0.00	N.A				0
	HEMANT DEMBLA	AHKPD8468N		12000	0		12000	1.62			0	1.62	0	0.00	N.A				0
	RAJNI GUPTA	AFIPG6057N		8000	0		8000	1.08			0	1.08	0	0.00	N.A				0
	HEMANT DEMBLA	AHKPD8468N		7900	0		7900	1.06			0	1.06	0	0.00	N.A				0
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		1	25000	0		25000	3.37			0	3.37	0	0.00	N.A				0
	MEGHNA DEMBLA	AFFPD9850H		25000	0		25000	3.37			0	3.37	0	0.00	N.A				0
	(b) NBFCs Registered with RBI		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(c) Employee Trusts		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(e) Any other (Specify)																		
	(e1) Bodies Corporate		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(e2) Non Resident Indians		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(e3) Resident Indian Huf		7	27100	0		27100	3.65			0	3.65	0	0.00	N.A				0
	HEMANT KUMAR DEMBLA(HUF)	AACHH5007A		8000	0		8000	1.08			0	1.08	0	0.00	N.A				0
	TILAK RAJ DEMBLA(HUF)	AACHT7818J		7700	0		7700	1.04			0	1.04	0	0.00	N.A				0
	(e4) Trusts		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(e5) Clearing Members/House		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	(e6) Others		0	0	0	0	0	0			0	0	0	0.00	N.A				0
	Sub Total (B)(3)		579	270700	0		270700	36.46			0	36.46	0	0.00	N.A				0
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		579	270700	0		270700	36.46			0	36.46	0	0.00	N.A				0

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form (Not Applicable)	
									No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total share s held (Not applic able)
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)= (vii)+(x)	(xii)		(xiii)	(xiv)		
1	Custodian/DR																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A		0	
2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A		0	
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0		0	0				0	0	0	0.00	N.A		0	

For and on behalf of
Shree Vijay Industries

Vandna
Director
DIN: 07646818