SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003, Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743, Website: www.shreevijayg.com, Email id: sviltd1984@gmail.com, CIN: L45202PB1984PLC018009

Date: 27/10/2018

The Manager- Listing Compliance

Metropolitan Stock Exchange of India Ltd.

Vibgyor Towers, 4th floor,

Plot No C 62, G - Block,

Opp. Trident Hotel,

BandraKurla Complex, Bandra (E),

Mumbai – 400098,

Symbol: SHREEVIJAY

Subject: Compliance with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Please find enclosed herewith Certificate by Practicing Company Secretary for the half year ended on 30th September, 2018 in compliance with the regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information for your records.

For Shree Vijay Industries Limited

Vandna Director

DIN: 07646818



JAIN P & ASSOCIATES Company Secretaries

C-273, II Floor, Sector-63, Noida, Uttar Pradesh-201301 E-Mail: <u>preeticsjain@gmail.com</u>, Ph. +91-9599473294

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2018

I have examined relevant Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Shree Vijay Industries Limited maintained by Skyline Financial Services Pvt. Ltd. pertaining to transfer of equity shares of the Company for the period from 1st April, 2018 to 30th September, 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the company, I hereby certify that the Company has delivered during half year ended on 30th September, 2018:

Share/Debenture Certificate(s) relating to the Transfer of Share/Debenture received during the period from 1st April, 2018 to 30th September, 2018, if any as entered in the Memorandum of Transfers have been issued within Fifteen days from the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Jain P & Associates, Company Secretaries

Preeti Mittal Company Secretary Membership No.: 41759

C.O.P. No.: 17079

Date: 26.10.2018 Place: Noida