SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003, Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743, Website: <u>www.shreevijayg.com</u>, Email id: <u>sviltd1984@gmail.com</u>, CIN: L45202PB1984PLC018009

Date: 24/01/2019

The Manager- Listing Compliance **Metropolitan Stock Exchange of India Ltd.** Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, BandraKurla Complex, Bandra (E), Mumbai – 400098,

Symbol: SHREEVIJAY

<u>Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations</u> <u>1996- Reconciliation of Share Capital Audit Report for the quarter ended December 31,</u> <u>2018</u>

Dear Sir,

Please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018 in compliance with the Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Kindly take the above information on your records.

For Spree Vijay Industries Limited VEUDHANA w Vandna Director * DIN: 07646818



JAIN P & ASSOCIATES Company Secretaries C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh E-Mail: preeticsjain@gmail.com, Ph. +91-9599473294

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Shree Vijay Industries Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002dated 31stDecember, 2002 read with CIR/MRD/DP/30/2010 06thSeptember, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1.	For Quarter ended	:	December 31, 2018
2.	Face Value	:	Rs.10/-each
3.	ISIN	:	INE838R01019
4.	Name of the Company	:	Shree Vijay Industries Limited
5.	Registered Office Address	:	179, Industrial Area-A, Ludhiana-141003
6.	Correspondence Address	:	179, Industrial Area-A, Ludhiana-141003
7.	Telephone & Fax No.	:	0161-2600967,2609616 Fax No. 0161-2225743
8.	E-mail address	:	sviltd1984@gmail.com
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9. Names of the Stock Exchanges where the : Metropolitan Stock Exchange of India Ltd. company's securities are list

			Number of shares	% of total issued capital
10.	Issued Capital	:	742500	100
11.	Listed Capital with Stock Exchanges	:	742500	100
12.	Held in Dematerialized form in NSDL	:	NIL	NIL
13.	Held in Dematerialized form in CDSL	:	NIL	NIL
14.	Physical	:	742500	100
15.	Total No. of shares (12+13+14)	:	742500	100
16.	Reasons for difference, if any,			
	between 10 & 11	:	Nil	



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between 10 & 15	:	Nil
between 11 & 15	:	Nil

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. of Shares		Applied/ Not Applied	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for
	Before	After	for Listing	(Specify Names)			SE (Specify Names)
Nil	-	-	-	-	-	-	-

18.	Register of Members is updated (Yes/No)	:	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:	N.A.
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why?	:	N.A.
21.	Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay	:	N.A

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: Baldev Prasad Gupta Managing Director & Compliance Officer Tel.No:.0161-2600967, 2609619 Fax No. 0161-2225743

JAIN P & ASSOCIATES



Company Secretaries C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh E-Mail: preeticsjain@gmail.com, Ph. +91-9599473294

- 23. Name, Address, Tel & Fax No.& Registration No. of the Auditor/ Practicing Company Secretary
- 24. Appointment of Common Agency for Share Registry work (Name & Address)
- 25. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.)
- : **Ms. Preeti Mittal** C-273, II Floor, Sector-63, Noida, Uttar Pradesh-201301; Ph: 9599473294 Membership No. 41759, C.O.P. No. 17079
- : **Skyline Financial Services Pvt. Ltd.** D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020
- : NIL

For Jain P & Associates, Company Secretaries

> (Preeti Mittal) M.NO. – 41759 C.P. NO.-17079

Date: 24/01/2019 Place: Noida