SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003, Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743, Website: www.shreevijayg.com, Email id: sviltd1984@gmail.com,

CIN: L45202PB1984PLC018009

Date: 29.07.2020

To
The Head- Listing Compliance
Metropolitan Stock Exchange of India Ltd.
Vibgyor Towers, 4th floor, Plot No C 62, G – Block
Opp. Trident Hotel, BandraKurla Complex,
Bandra (E), Mumbai – 400098

Security code: SHREEVIJAY

<u>Subject: Compliance of Regulation 76 of SEBI (Depositories & Participants) Regulations</u> 2018- Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2020

Dear Sir/Madam,

Please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2020 in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the above information on your records.

Yours Sincerely,

For Shree Vijay Industries Limited



Vandna Director

DIN: 07646818

Place: Ludhiana

JAIN P & ASSOCIATES



Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: jainpandassociates@gmail.com, Ph. +91-9599473294

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of SEBI (Depositories and Participants Regulations, 2018)

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Shree Vijay Industries Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1.	For Quarter ended	:	June 30, 2020
2.	Face Value	:	Rs.10/-each
3.	ISIN	:	INE838R01019

Name of the Company
 Shree Vijay Industries Limited
 Registered Office Address
 179, Industrial Area-A, Ludhiana-

141003

6. Correspondence Address : 179, Industrial Area-A, Ludhiana-

141003

7. Telephone & Fax No. : 0161-2600967,2609616

Fax No. 0161-2225743

8. E-mail address : sviltd1984@gmail.com

9. Names of the Stock Exchanges where the company's securities are list that the company is the compan

			Number of shares	% of total issued capital
10.	Issued Capital	:	742500	100%
11.	Listed Capital with Stock Exchanges	:	742500	100%
12.	Held in Dematerialized form in NSDL	:	NIL	NIL
13.	Held in Dematerialized form in CDSL	:	NIL	NIL
14.	Physical	:	742500	100

15. Total No. of shares (12+13+14) : **742500** 100

16. Reasons for difference, if any,

between 10 & 11 : NA
between 10 & 15 : NA
between 11 & 15 : NA

17. Details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares		Applied/ Not Applied	Listed on Stock Exchange	Stock intimate		In- Principle Approval
	Before	Afte	for	s	CDSL	NDSL	Pending for
		r	Listing	(Specify			SE (Specify
				Names)			Names)
Nil	-	-	-	-	-	-	-

18. Register of Members is updated (Yes/No) : Yes

19. Reference of previous quarter with : N.A.

regard to excess dematerialized shares, if any

20. Has the Company resolved the matter : N.A.

mentioned in point no.19 above in the current quarter? If not, reasons why?

21. Mention the total no. of requests, if any : N.A

confirmed after 21 days and thetotal no. of requests pending beyond21 days with reasons for the delay

Total No. of demat	No. of requests	No. of shares	Reasons for delay
requests			
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the : Mr. Baldev Prasad Gupta

Compliance Officer of the Company

Managing Director & Compliance Officer

Tel.No:.0161-2600967, 2609619 Fax No. 0161-2225743

23. Name, Address, Tel&Fax No.& Registration No. of the Auditor/Practicing Company Secretary

: Ms. Preeti Mittal

C-273, II Floor, Sector-63, Noida, Uttar Pradesh-201301; Ph: +91-9599473294 Membership No. 41759, C.O.P. No. 17079

24. Appointment of Common Agency for Share Registry work (Name & Address)

Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020

25. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.)

: NIL

For Jain P & Associates, Company Secretaries

PREETI Digitally signed by PREETI MITTAL Date: 2020.07.28 19:57:26 +05'30'

Preeti Mittal Company Secretary M.NO. – 41759 C.P. NO.-17079 UDIN: A041759B000519027

Date: 28.07.2020 Place: Noida