

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.com, Email id: svilt1984@gmail.com,
CIN: L45202PB1984PLC018009

Date: 23.04.2021

To
The Head- Listing Compliance
Metropolitan Stock Exchange of India Ltd.
Vibgyor Towers, 4th floor, Plot No C 62, G – Block
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400098

Security code: SHREEVIJAY

Subject: Compliance of Regulation 76 of SEBI (Depositories & Participants) Regulations
2018- Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2021

Dear Sir/Madam,

Please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2021 in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the above information on your records.

Yours Sincerely,

For Shree Vijay Industries Limited
Shree Vijay Industries Lim.

Vandna
Director

Director

DIN: 07646818

Place: Ludhiana



OJHA & ASSOCIATES
Company Secretaries
473, Patel Nagar, P.O. Harjinder Nagar, Kanpur-208007
E-Mail: cstanavojha@gmail.com, Ph: +[91-9198069316](tel:919198069316)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of SEBI (Depositories and Participants Regulations, 2018)

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Shree Vijay Industries Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

- | | | | |
|----|--|---|--|
| 1. | For Quarter ended | : | March 31, 2021 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | INE838R01019 |
| 4. | Name of the Company | : | Shree Vijay Industries Limited |
| 5. | Registered Office Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 6. | Correspondence Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 7. | Telephone & Fax No. | : | 0161-2600967,2609616
Fax No. 0161-2225743 |
| 8. | E-mail address | : | svilttd1984@gmail.com |
| 9. | Names of the Stock Exchanges where the company's securities are list | : | Metropolitan Stock Exchange of India Ltd. |

	Number of shares	% of total issued capital
10. Issued Capital	: 742500	100%
11. Listed Capital with Stock Exchanges	: 742500	100%
12. Held in Dematerialized form in NSDL	: NIL	NIL
13. Held in Dematerialized form in CDSL	: NIL	NIL
14. Physical	: 742500	100%



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15. Total No. of shares (12+13+14) : **742500** 100%
16. Reasons for difference, if any,
- between 10 & 11 : NA
- between 10 & 15 : NA
- between 11 & 15 : NA

17. Details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchange s (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NDSL	In- Principle Approval Pending for SE (Specify Names)
	Before	After					
Nil							

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? : N.A.
21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N.A.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL



- For Ojha & Associates,
Company Secretaries**
- TANAY
OJHA**
- Digitally signed by TANAY OJHA
DN: cn=A, o=Personal,
2.5.4.20=3570747f928ff78bbebcb086e250
211826909531264791fcd6b617ba2ba
e, postalCode=200007, c=IN, OU=PRIDESHA,
serialNumber=00899c3c3476769d422ab0
782403257c665294646802711023097
1047, ou=TANAY OJHA

Company Secretary
Memb. No.: A29658
C.O.P. No.: 10790

UDIN: A029658C000156433