

Date: 05.04.2021

The Head-Listing Compliance
Metropolitan Stock Exchange of India Ltd
Vibgyor Towers, 4th floor, Plot No C 62,
G - Block, Opp. Trident Hotel, BandraKurla
Complex, Bandra (E), Mumbai – 400098

The Audit Committee
Shree Vijay Industries Limited
179, Industrial Area-A, Ludhiana, Punjab

Subject: Declaration under Regulation 31(4) of The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations, 2011)

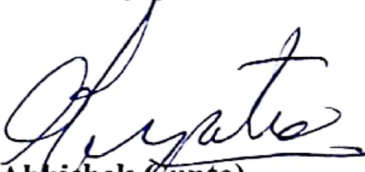
Dear Sir/ Madam,

I, Abhishek Gupta, being Promoter of Shree Vijay Industries Limited (“the Company”) and duly authorized by other promoters and members of promoter group of the Company, hereby declare on behalf of all the Promoters, Members of Promoter Group of the company, along with Persons acting in concert (PAC) that we have not made any encumbrance, directly or indirectly, on the shares held by us in the company, other than those already disclosed during the financial year 2020-21.

In compliance with the provision mentioned in the Regulation 31(5) of the SEBI (SAST) Regulations, 2011, we request to the Company to place this disclosure at the ensuing Audit Committee Meeting of the Company.

Please take this disclosure on your record.

**For and on behalf of all Promoters and Promoter Group
Shree Vijay Industries Limited**



(Abhishek Gupta)

Promoter & Authorized Signatory