

Date: 17.04.2020

The Head-Listing Compliance
Metropolitan Stock Exchange of India Ltd
Vibgyor Towers, 4th floor, Plot No C 62,
G - Block, Opp. Trident Hotel, BandraKurla
Complex, Bandra (E), Mumbai – 400098

Subject: Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Sir/Madam,

Please find enclosed herewith Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 as on March 31st, 2020 with regards to **Shree Vijay Industries Limited**.

This is for your information and records.

**For and on behalf of
Promoters and Promoters' Group**

Sd/-
(Baldev Prasad Gupta)
Promoter & Authorized Signatory

Encl: as Stated

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | Shree Vijay Industries Limited | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | Metropolitan Stock Exchange of India Ltd.(MSE) | | |
| 3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <p>1. Abhishek Gupta 2. Baldev Prasad Gupta 3. Arun Gupta 4. Daya Devi Gupta</p> | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t total share / voting Capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 st of the year, holding of: a) Equity Shares | | | |
| 1. Abhishek Gupta | 370000 | 49.83% | 49.83% |
| 2. Baldev Prasad Gupta | 60300 | 8.12% | 8.12% |
| 3. Arun Gupta | 26000 | 3.50% | 3.50% |
| 4. Daya Devi Gupta | 15500 | 2.09% | 2.09% |
| b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC | | | |
| TOTAL | 471800 | 63.54% | 63.54% |

Part-B**

Name of the Target Company: Shree Vijay Industries Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|--|---|-----------------------------------|
| Abhishek Gupta | Yes | ABMPG6236F |
| Baldev Prasad Gupta | Yes | ABMPG6235G |
| Arun Gupta | Yes | AHKPG0556G |
| Daya Devi Gupta | Yes | AFHPD6098K |

Sd/-

(Baldev Prasad Gupta)

Promoter & Authorised Signatory

Place: Ludhiana

Date: 17.04.2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.