

SHREE VIJAY INDUSTRIES LIMITED

Regd. Off: 179, INDUSTRIAL AREA-A, LUDHIANA-141003,
Phone No: 0161-2600967, 2609619 Fax No.:0161-2225743,
Website: www.shreevijayg.co.in, Email id: svilt1984@gmail.com,
CIN: L45202PB1984PLC018009

Date: 13.04.2023

To
The Head- Listing Compliance
Metropolitan Stock Exchange of India Ltd.
205(A), 2nd floor,
Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai – 400070

Security code: **SHREEVIJAY**

Subject: Compliance of Regulation 76 of SEBI (Depositories & Participants) Regulations 2018- Reconciliation of Share Capital Audit Report for the quarter and year ended March 31, 2023

Dear Sir/Madam,

Please find enclosed updated Reconciliation of Share Capital Audit Report for the quarter and year ended March 31, 2023 in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the above information on your records.

Yours Sincerely,

For Shree Vijay Industries Limited

SUNAYANA PURI
Company Secretary
Mem No: A46238

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(As per Regulation 76 of SEBI (Depositories and Participants Regulations, 2018)

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Shree Vijay Industries Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

- | | | |
|---|---|--|
| 1. For Quarter ended | : | March 31, 2023 |
| 2. Face Value | : | Rs.10/- each |
| 3. ISIN | : | INE838R01019 |
| 4. Name of the Company | : | Shree Vijay Industries Limited |
| 5. Registered Office Address | : | 179, Industrial Area-A, Ludhiana-141003 |
| 6. Correspondence Address | : | Same as above |
| 7. Telephone & Fax No. | : | 0161-2600967, 2609616
Fax No. 0161-2225743 |
| 8. E-mail address | : | svilt1984@gmail.com |
| 9. Names of the Stock Exchanges where the company's securities are list | : | Metropolitan Stock Exchange of India Ltd. |

	Number of shares	% of total issued capital
10. Issued Capital	: 742500	100%
11. Listed Capital with Stock Exchanges	: 742500	100%
12. Held in Dematerialized form in NSDL	: NIL	NIL
13. Held in Dematerialized form in CDSL	: 471800	63.54
14. Physical	: 270700	36.46%
15. Total No. of shares (12+13+14)	: 742500	100%

16. Reasons for difference, if any,
between 10 & 11 : NA
between 10 & 15 : NA
between 11 & 15 : NA

17. Details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares		Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
Nil							

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reasons why? : N.A.
21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N.A.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Address, Telephone & Fax No. of the Compliance Officer of the Company : **Ms. Sunayana Puri**
Company Secretary & Compliance Officer
M. No. A46238
179, Industrial Area-A, Ludhiana-141003
Tel.No.:0161-2600967, 2609619
Fax No. 0161-2225743
23. Name, Address, Tel & ~~Fax No.~~ & Registration No. of the Auditor/ Practicing Company Secretary : **PCS Preeti Mittal**
Company Secretary
Add: C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh,
Tel:+91-9599473294
E-mail
ID:jainpandassociates@gmail.com
M. No. A41759, C.O.P. No. 17079
24. Appointment of Common Agency for Share Registry work (Name & Address) : **Skyline Financial Services Pvt. Ltd.**
D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020
25. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.) : NIL

**For Jain P & Associates,
Company Secretaries**

Date: 13.04.2023
Place: Noida

Preeti Mittal
Company Secretary
Memb. No.: A41759
C.O.P. No.: 17079
UDIN: A041759E000081623