SHREE VIJAY INDUSTRIES LIMITED

CIN: L45202PB1984PLC018009

Registered Office Address: 57-58, Pushp Vihar Agar Nagar Enclave Ludhiana-141012

| Email ID: sviltd1984@gmail.com | Website: www.shreevijayg.co.in

15.04.2024

The Head-Listing Compliance

Metropolitan Stock Exchange of India Limited
205(A), 2nd floor,
Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai – 400070

Symbol: SHREEVIJAY

Subject: Submission of Reconciliation of Share Capital Audit Report

Dear Sir/ Madam,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 31st March, 2024, issued by JPM & Associates LLP, Company Secretaries, Ludhiana.

Kindly take the above information on record.

Thanking you

Yours faithfully,

For Shree Vijay Industries Limited

Navjot Singh Rupra Managing Director DIN: 07548746

Dated: 15.04.2024 Place: Ludhiana

JPM & Associates LLP

Company Secretaries



To Shree Vijay Industries Limited 57-58, Pushp Vihar, Agar Nagar Enclave, Ludhiana-141012

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Shree Vijay Industries Limited** ('the company') and its Registrar and Transfer Agent (RTA), **Skyline Financial Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	Report for quarter ended	March 31, 2024				
2.	ISIN	INE838R01019				
3.	Face Value	Rs.10/- per share				
4.	Name of the Company	Shree Vijay Industries Limited				
5.	*Registered Office Address	57-58, Pushp Vihar, Ludhiana-141012	Agar Nagar Enclave,			
6.	Correspondence Address	Same as above				
7.	Telephone and Fax Nos.	Tel Ph. (+91) 98884-94940				
8.	Email Address	sviltd1984@gmail.com				
9.	Name of the Stock Exchange where	Metropolitan Stock Exchange (MSE)				
	the company's Securities are listed:					
		Number of Shares	% of Total Issued Capital			
10.	Issued Capital	742500	100			
11.	Listed Capital (Exchange Wise) All					
	(as per company records)					
	MSE	742500	100			
12.	Held in dematerialized form in CDSL	540500	72.80			
13.	Held in dematerialized form in NSDL	59100	7.96			
14.	Physical	142900	19.24			
15.	Total No. of Shares (12+13+14)	742500	100.00			
16.	Reasons for differences if any,	Not Applicable				
	between (10&11), (10&15) & (11&15)					

JPM & Associates LLP

Company Secretaries



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of	Applied/	Listed on	Whether	Whether	In principle		
	shares	Not	Stock	intimated	intimated	approval		
		Applied	exchanges	to CDSL	to NSDL	pending for SE		
		for listing	(Specify			(specify names)		
			names)					
NOT APPLICABLE								

18. Register of Members is updated (Yes /No): Yes If not, updated up to which date

- 19. Reference of previous quarter with regard to No such instance excess dematerialized shares, if any: Nil
- 20. Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? : Not Applicable
- 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat	No. of requests	No. of shares	Reason for delay requests
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of Compliance Officer of the company

Ms. Bhago Kaur M.No. A65851

Company Secretary and Compliance Officer

Contact No. +91- 95920-55675 E-Mail Id: sviltd1984@gmail.com

JPM & Associates LLP

Company Secretaries



23. Name, Address, Telephone & Fax No., Regn No. of the Auditor

CS Pankaj Malhotra

Designated Partner

M.No. 11481 | CP No. 18710

JPM & Associates LLP | Company Secretaries

48C, Rishi Nagar, Ludhiana-141001

Tel No. 98031-66669 | E-Mail : cs@gxindia.in

24. Appointment of common agency for share registry work (if yes, name and address)

Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area,

Dhase 4 New Dalbi 440 000

Phase-1, New Delhi 110 020 Tel: 011-40450193

www.skylinerta.com

E-mail: info@skylinerta.com

25. Any other detail that the auditor may like to provide (eg. BIFR Company, delisting from stock exchange, company changed its name etc.): This report is based on the documents received online from the RTA.

For JPM & Associates LLP Company Secretaries Peer Review Cert. No. 1903/2022

Pankaj Digitally signed by Pankaj Malhotra

Malhotra

Date: 2024.04.15
16:55:07 +05'30'

CS Pankaj Malhotra Designated Partner

M.No. 11481 | CP No. 18710 LLP ID: L2020PB007800 UDIN: F011481F000128279

Dated: April 15, 2024 Place: Ludhiana